



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday , October 17th 2022

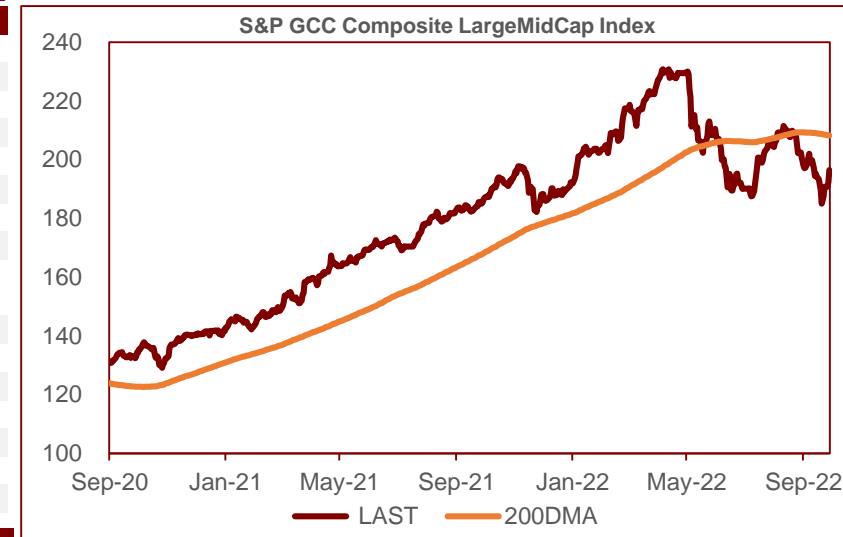




Market Watch

Monday, October 17, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	11,566.38	1.41	-1.63	1.41	1.41	2.52	10,765 SAR	1.88	17.01
Qatar (QE Index)	12,640.12	0.04	-2.98	-0.43	-0.43	8.72	639 QAR	1.51	14.19
Dubai (DFMGI)	3,376.95	0.01	0.77	1.13	1.13	5.66	456 AED	1.36	13.64
Abu Dhabi (ADI)	9,742.31	-0.35	-1.51	-0.09	-0.09	14.77	1,435 AED	2.16	23.54
Bahrain (BAX)	1,866.94	-0.04	-0.85	-0.80	-0.80	3.88	19 BHD	1.76	11.43
MUSCAT SE INDEX	4,510.23	-0.44	-1.03	-0.40	-0.40	9.22	5 OMR	0.92	13.25
SP GCC Comp LMC	192.12	0.89	-2.12	0.74	0.74	1.24			
SP UAE PRICE INDEX	138.83	-0.08	-1.35	0.08	0.08	-5.85			
Developed Markets									
MSCI World Index	2,431.84	2.32	-1.88	2.24	2.24	-24.75			
U.K. (FTSE 100)	6,920.24	0.90	-1.10	0.38	0.38	-6.29			
Japan (Topix)	1,879.56	-0.98	-2.23	2.38	2.38	-5.66			
Emerging Markets									
MSCI EM Index	865.77	0.28	-4.92	-1.14	-1.14	-29.73			
China (SSE Composite)	3,084.94	0.42	2.00	2.00	2.00	-15.24			
India (Sensex)	58,410.98	0.85	0.32	1.71	1.71	0.27			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	6,948.27	0.15	-3.23	-2.22	-2.22	-1.35	44.60 KWD	2.22	21.05
Kuwait Premier Index	7,767.04	0.13	-3.40	-2.30	-2.30	1.67	35.18 KWD	2.38	22.51
Kuwait Main Index	5,238.39	0.21	-2.55	-1.87	-1.87	-11.01	9.42 KWD	1.63	15.61
NIC 50	8,703.59	0.19	-3.41	-2.31	-2.31	2.13	28.60 KWD	2.36	21.51
Kuwait Sector									
Banking	1,705.57	0.11	-3.44	-2.16	-2.16	5.10	28.65 KWD	1.24	23.51
Telecom	1,136.95	0.10	-3.75	-2.27	-2.27	4.37	3.48 KWD	0.83	12.56
Industrials	1,009.29	0.52	-1.45	-0.72	-0.72	-11.58	3.57 KWD	0.80	10.70
Financial services	1,205.71	0.38	-3.00	-3.83	-3.83	-15.29	3.14 KWD	0.60	12.87
Real estate	1,178.44	0.95	-2.86	-1.97	-1.97	-11.16	2.54 KWD	0.54	25.60
Basic materials	800.80	-3.17	-9.88	-11.16	-11.16	-21.86	0.71 KWD	1.31	8.48
Health care	459.73	0.00	0.00	0.00	0.00	-42.32	0.23 KWD	2.51	11.23
Consumer services	453.63	-1.56	-5.03	-2.93	-2.93	-37.95	0.71 KWD	0.92	10.00
Insurance	1,567.62	-0.17	0.37	4.43	4.43	2.23	0.65 KWD	0.82	8.02
Consumer Disc	1,390.17	0.61	-1.03	0.36	0.36	4.01	0.14 KWD	0.90	18.54
Energy	998.50	-1.31	-4.19	-6.47	-6.47	-30.08	0.21 KWD	0.77	10.68
Technology	592.91	1.87	3.17	0.62	0.62	-13.30	0.01 KWD	0.72	0.00
Utilities	500.00	0.00	-1.55	-2.56	-2.56	-16.67	0.21 KWD	2.14	14.55



What Move the GCC markets

Oil Prices

Oil prices were steady on Monday as China's continuation of loose monetary policy was offset by fears that high inflation and energy costs could drag the global economy into recession. Brent crude futures rose 50 cents, or 0.6%, to \$92.13 a barrel.

Kuwait Market

The market closed up today by + 0.15% at 6,948.27 value traded 33.6 million KD, Premier market value traded reached 28.3 million KD and closed at 7,767.04 up by + 0.13%.

KSA Market

The market closed up today by + 1.41% at 11,566.38.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



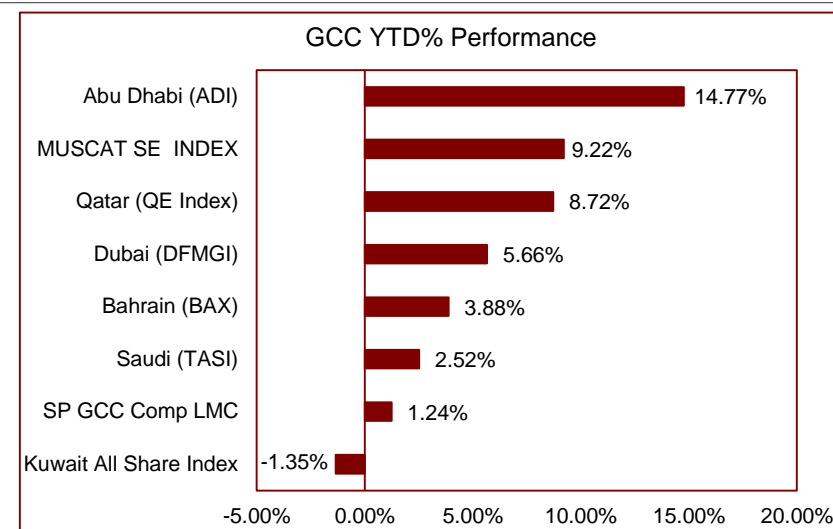
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.013	-0.20	-1.27	3.79	3.79	6.69	7.65 KWD	1.97	27.00
KFH	0.765	0.13	-7.16	-9.04	-9.04	1.14	10.18 KWD	3.28	32.00
Zain	0.573	0.17	-2.88	-2.05	-2.05	-3.70	2.48 KWD	2.09	12.56
BOUBYAN BANK	0.791	0.51	-2.10	3.40	3.40	11.04	2.96 KWD	3.19	34.00
Agility	0.675	1.05	-0.30	1.05	1.05	-14.29	1.81 KWD	1.15	2.14
Saudi Arabia									
ARAMCO	35.20	0.57	-2.22	-1.81	-1.81	8.16	7,749.15 SAR	5.95	14.56
SABIC	90.60	1.00	-4.33	2.03	2.03	-21.90	271.98 SAR	1.50	35.00
STC	38.65	1.84	-1.65	-1.78	-1.78	-14.03	193.38 SAR	2.69	16.61
AL-RAJHI BANK	83.40	2.08	-0.95	2.58	2.58	-5.90	333.82 SAR	4.07	22.31
NCB	61.40	0.66	-5.25	-2.69	-2.69	-4.66	275.13 SAR	1.69	15.49
United Arab Emirates									
ETISALAT.AD	23.56	-1.01	-1.51	0.86	0.86	-25.68	204.90 AED	4.35	21.88
FAB.AD	17.30	-0.12	-3.89	-3.14	-3.14	-7.10	191.13 AED	1.71	12.86
EMIRATES NBD	13.10	1.16	0.77	1.95	1.95	-3.32	82.75 AED	0.97	8.88
DB ISLAMIC BK	5.97	-0.83	0.34	-0.17	-0.17	10.97	43.23 AED	1.10	9.03
EMAAR PROPERT	6.12	0.33	2.68	5.70	5.70	25.15	50.06 AED	0.79	6.78
Qatar									
QNB	19.35	-0.77	-5.61	-2.76	-2.76	-4.16	178.72 QAR	1.70	13.86
INDUSTRIES QAT	17.05	0.29	-3.34	0.89	0.89	10.07	103.15 QAR	2.65	10.33
QA ISLAMIC BK	24.16	0.50	-4.28	-2.19	-2.19	31.81	57.09 QAR	2.26	15.50
MASRAF AL RAYA	4.00	0.13	-3.87	-2.91	-2.91	-13.79	37.20 QAR	1.56	20.01
MESAIEED PETRO	2.40	0.63	-0.87	2.09	2.09	14.78	30.14 QAR	1.80	15.15
OMAN									
BANK MUSCAT	0.574	-0.69	-2.38	0.00	0.00	24.52	2.16 OMR	1.01	8.33
OMANTEL	0.892	0.45	2.29	1.36	1.36	18.62	0.67 OMR	1.16	7.69
BANK DHOFAR	0.145	-3.33	-0.68	2.11	2.11	15.08	0.44 QAR	0.62	14.93
NAT BANK OF OMAN	0.264	0.00	-0.38	-2.22	-2.22	34.01	0.43 QAR	0.76	12.71
OMINVEST	0.330	0.00	-1.79	-0.60	-0.60	7.84	0.22 QAR	0.73	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
5-Oct 22	23.66%	16.51%	0.06%	1.20%	0.37%	5.81%	17.77%	11.58%	5.65%	4.13%
12-Oct 22	23.79%	16.76%	0.06%	1.20%	0.36%	5.82%	17.77%	11.73%	5.74%	4.60%

End of Report

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Leading Sector, Security Performance

Kuwait

The market is up today by + 0.15 % The leading sector best performance indices today are Technology 1.87 % Real estate 0.95 % Consumer Disc 0.61 % respectively

KSA

Saudi Armco has a positive performance today by + 0.57 %, SABIC has a positive performance today by + 1.0 %, STC has a positive performance today by + 1.84 %, Al Rajhi Bank has a positive performance today by + 2.08 %

U.A.E

ETISALAT .AD have negative performance today by -1.01 %, FAB.AD has a negative performance today by -0.12 %



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